

CORNING

Flexible Glass: Advantages for Today,
Advancements for Tomorrow

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Forward-looking and cautionary statements

Certain statements in this presentation constitute “forward looking” statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. Such forward looking statements are based on current expectations and involve certain risks and uncertainties. Actual results might differ from those projected in the forward looking statements. Additional information concerning factors that could cause actual results to materially differ from those in the forward looking statements is contained in the Securities and Exchange Commission filings of the Company and at the end of this presentation.



Topics

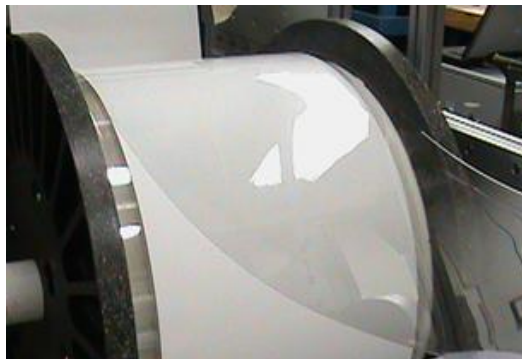
- What is Corning® Willow™ Glass?
- Advantages of Willow Glass over other substrate materials
- Applications that will benefit from Willow Glass



What is Corning® Willow™ Glass?



Ultra-slim flexible glass is a 50-200µm thick glass



1m wide, ≥300m long spool and Gen5 sheet of thin flexible glass

ADVANTAGES

Over Thicker Glass

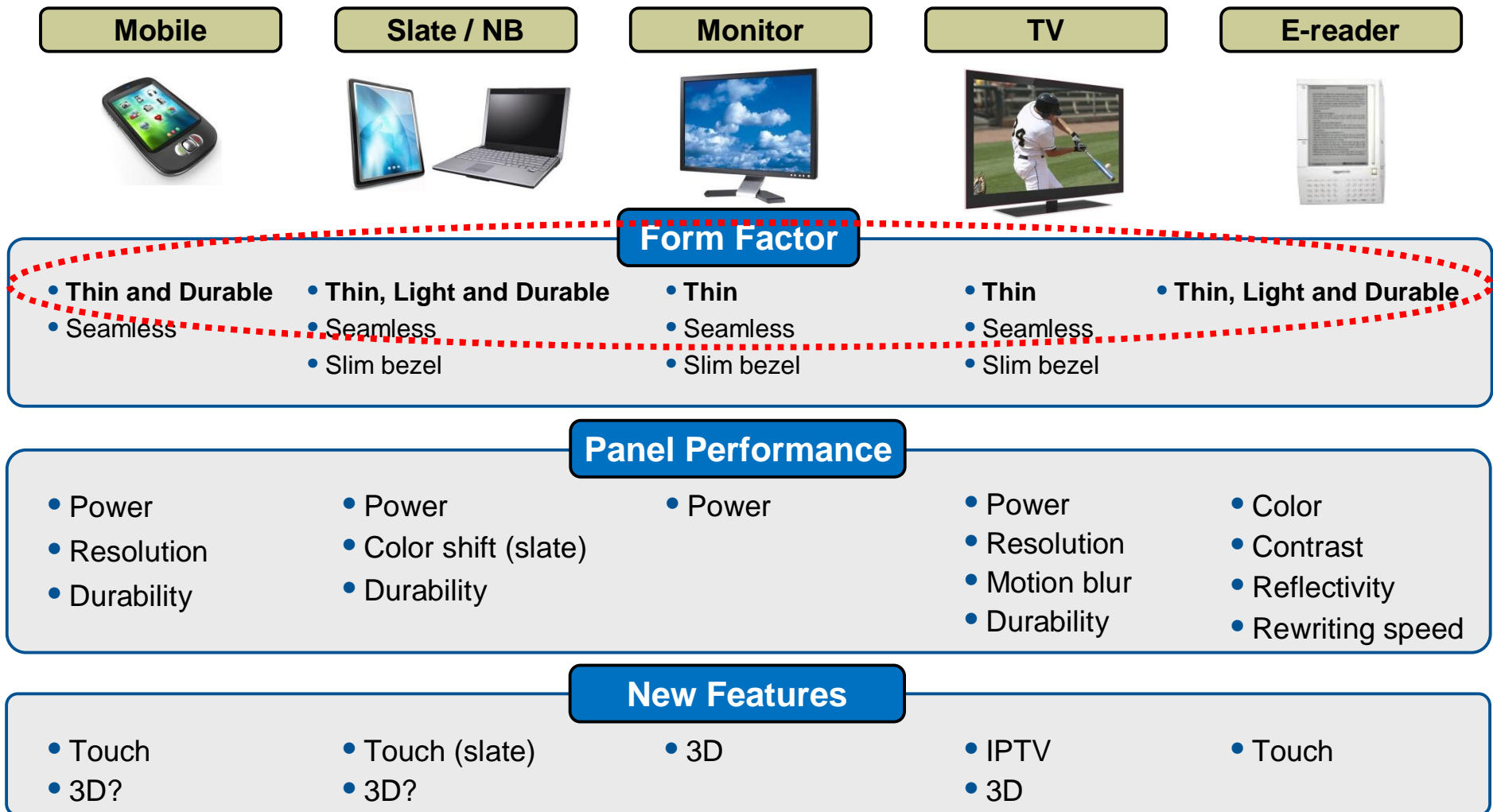
- Flexible/conformable
- 7x reduction in weight
- 7x reduction in thickness
- ~50% process cost reduction by enabling roll to roll processing

Over Plastic

- Perfect barrier
- ~7% better transparency
- High T processing – over 500°C



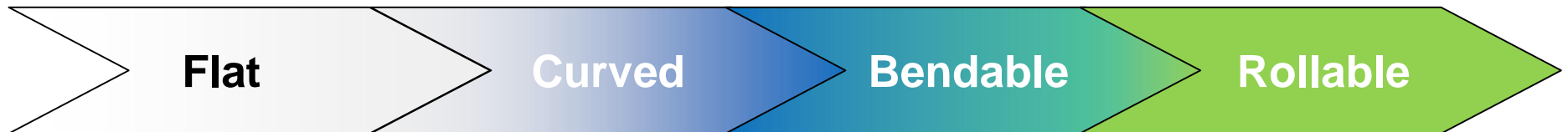
Thin and light = Increased value





What drives need for flexible display substrates?

- Conformable before flexible – value added application for conformable displays exist
- Ahead of the cost curve through R2R processing – flexibility of plastic processing with superior quality of glass substrates



Thin and Light and Tough

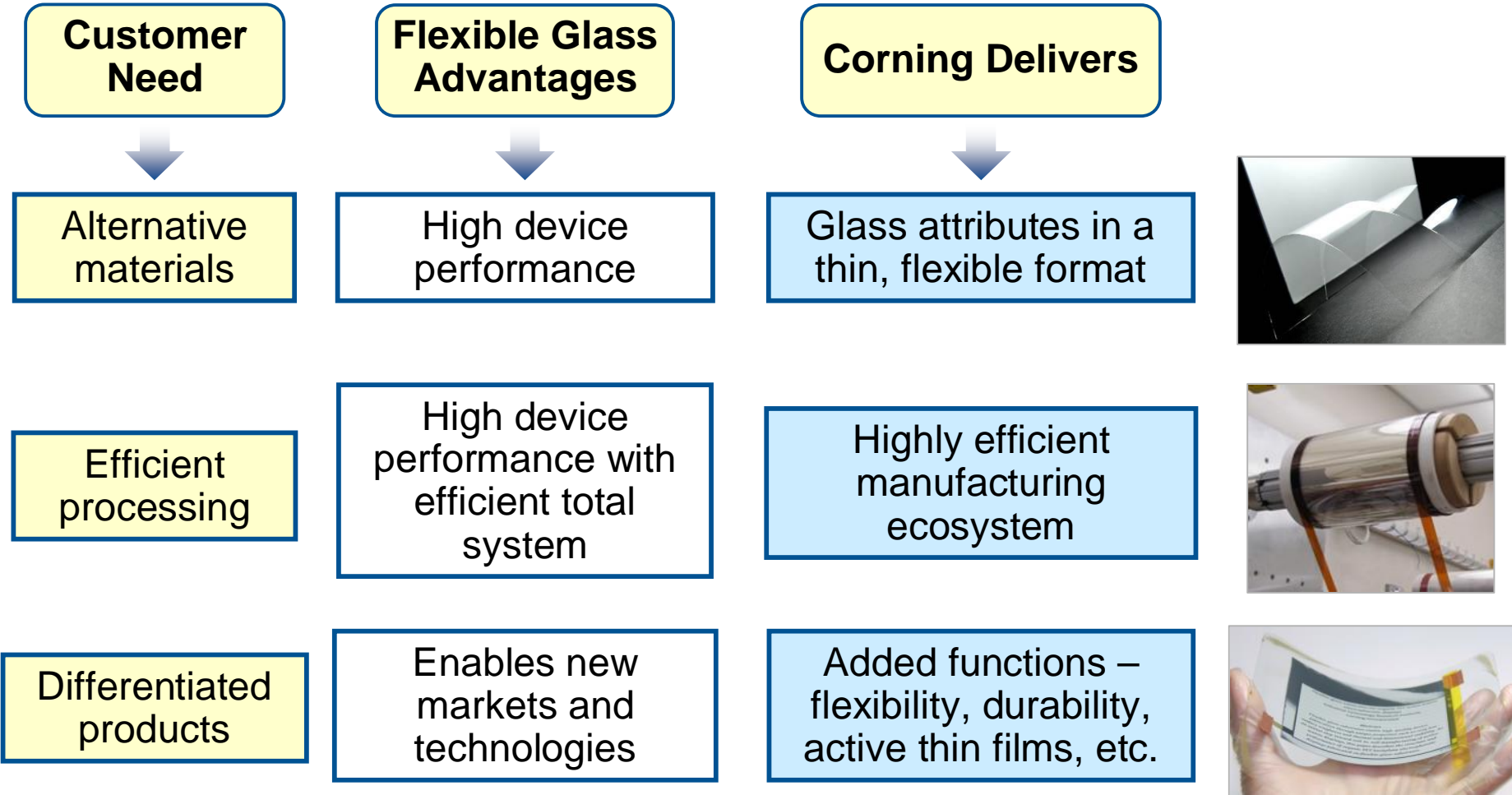
Stylish?

Foldable

A Different World?



Cost-efficient, high performance displays – Flexible glass addresses the challenge





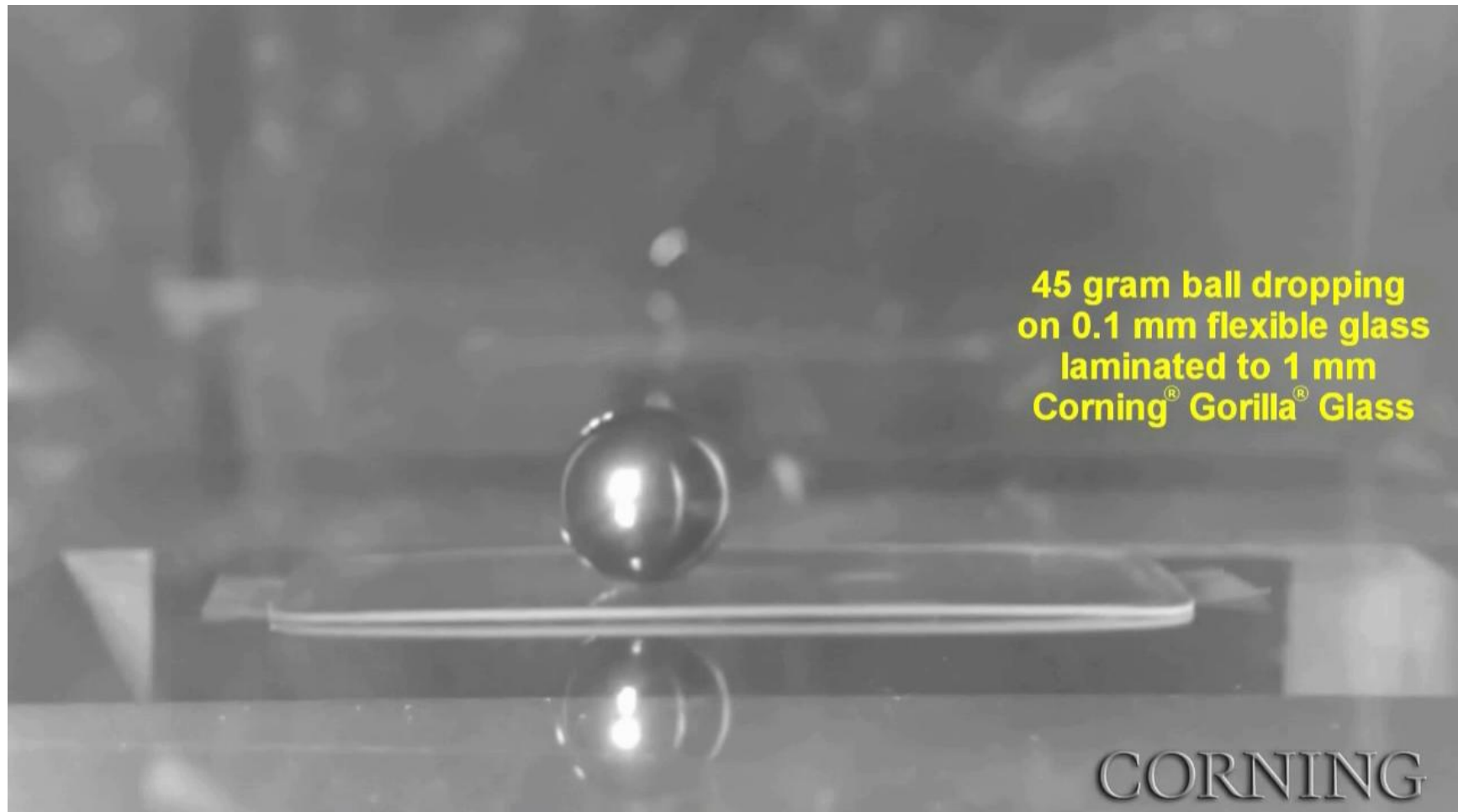
Corning® Willow™ Glass will help revolutionize electronics processing



Delivers LCD-grade substrate quality



Compatible with high reliability devices



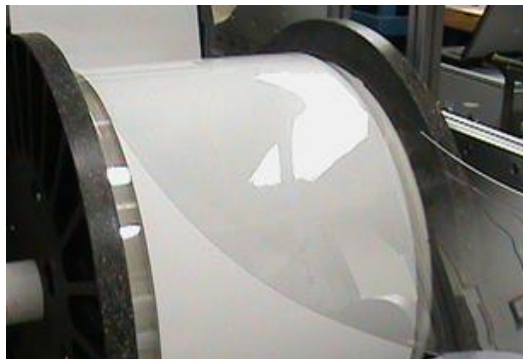
**45 gram ball dropping
on 0.1 mm flexible glass
laminated to 1 mm
Corning® Gorilla® Glass**

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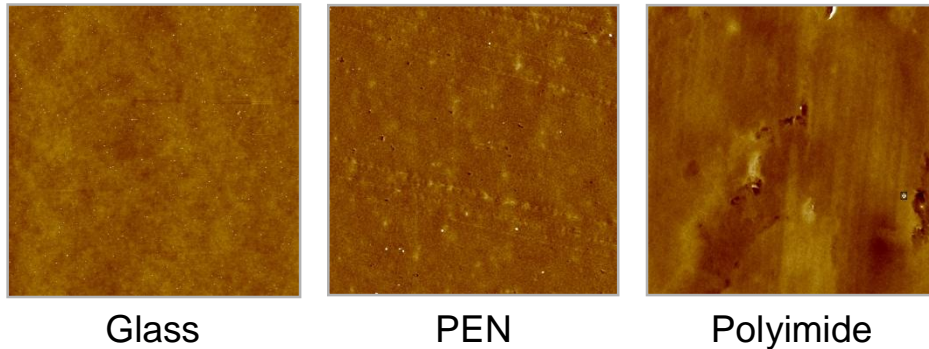
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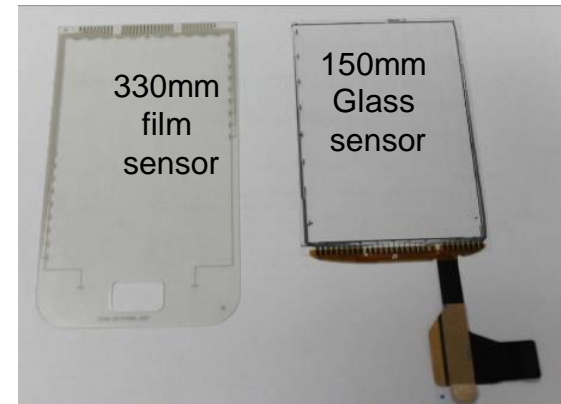
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Flexible glass enables device performance

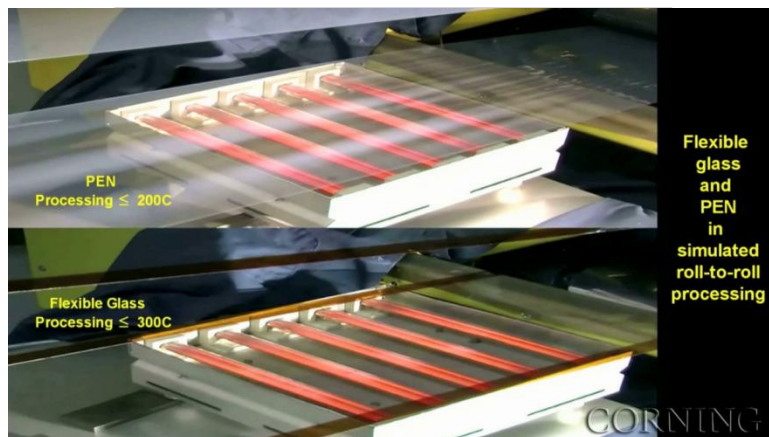
Surface Roughness



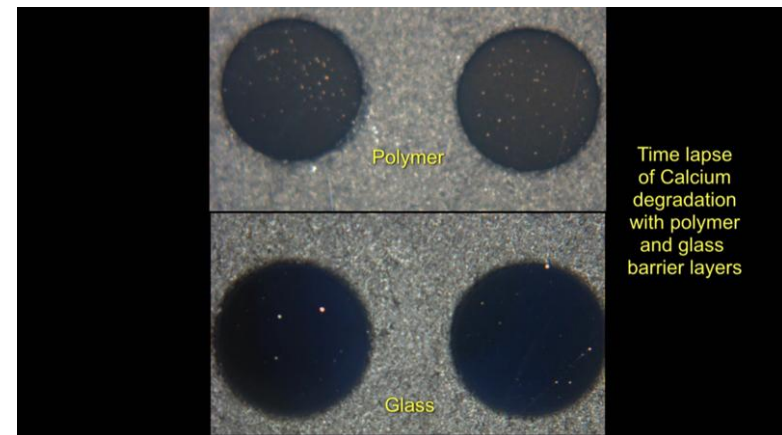
Optical Transmission



Dimensional Stability and High T capable



Oxygen/water barrier





Applications for Corning® Willow™ Glass demonstrated at SID Display Week 2012 – Booth 123

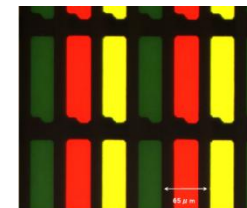
- Touch

- 3x thinner than high-performance film sensor
- 2% points higher transmission
- 5X lower haze
- 2.5X lower b value

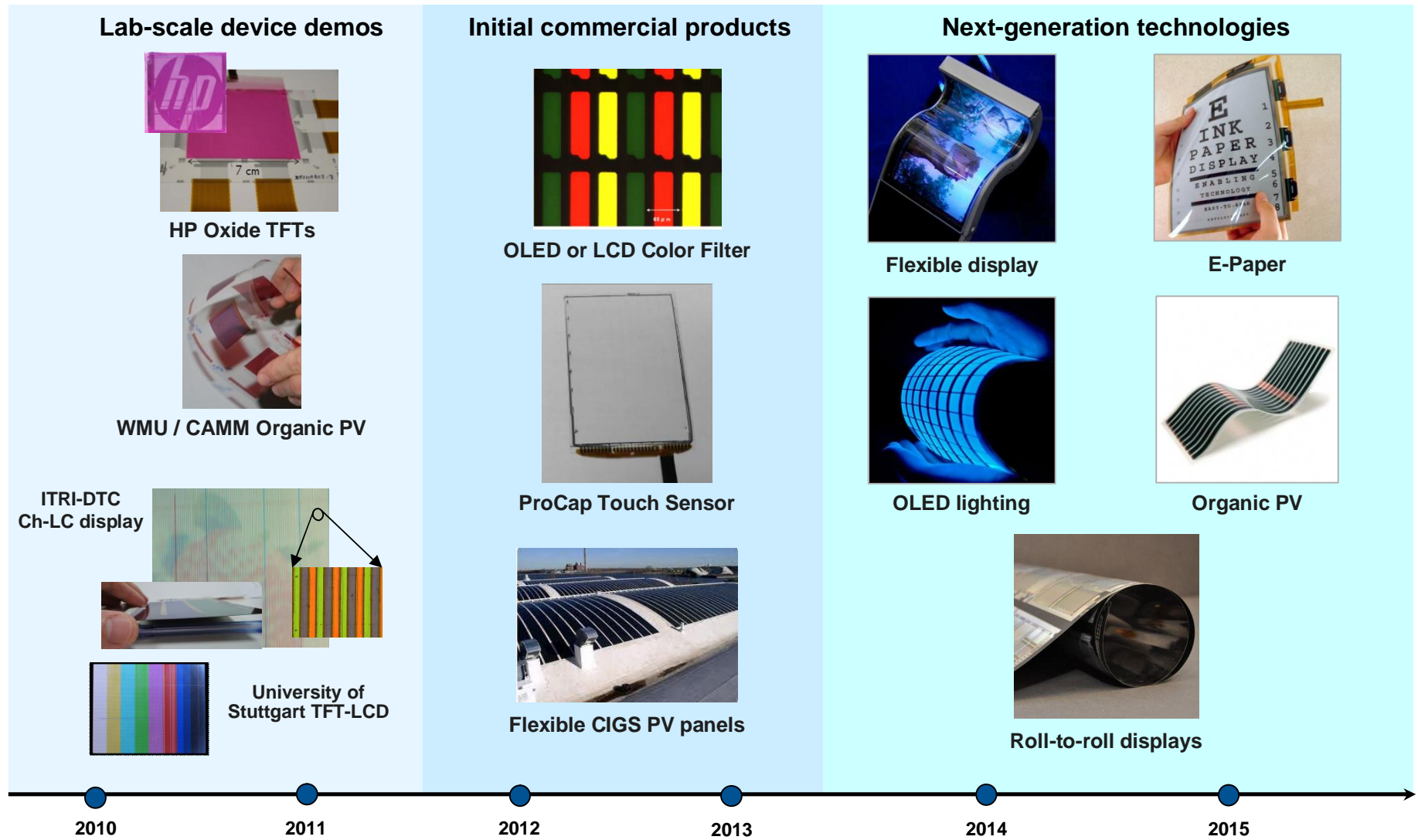


- Color Filter

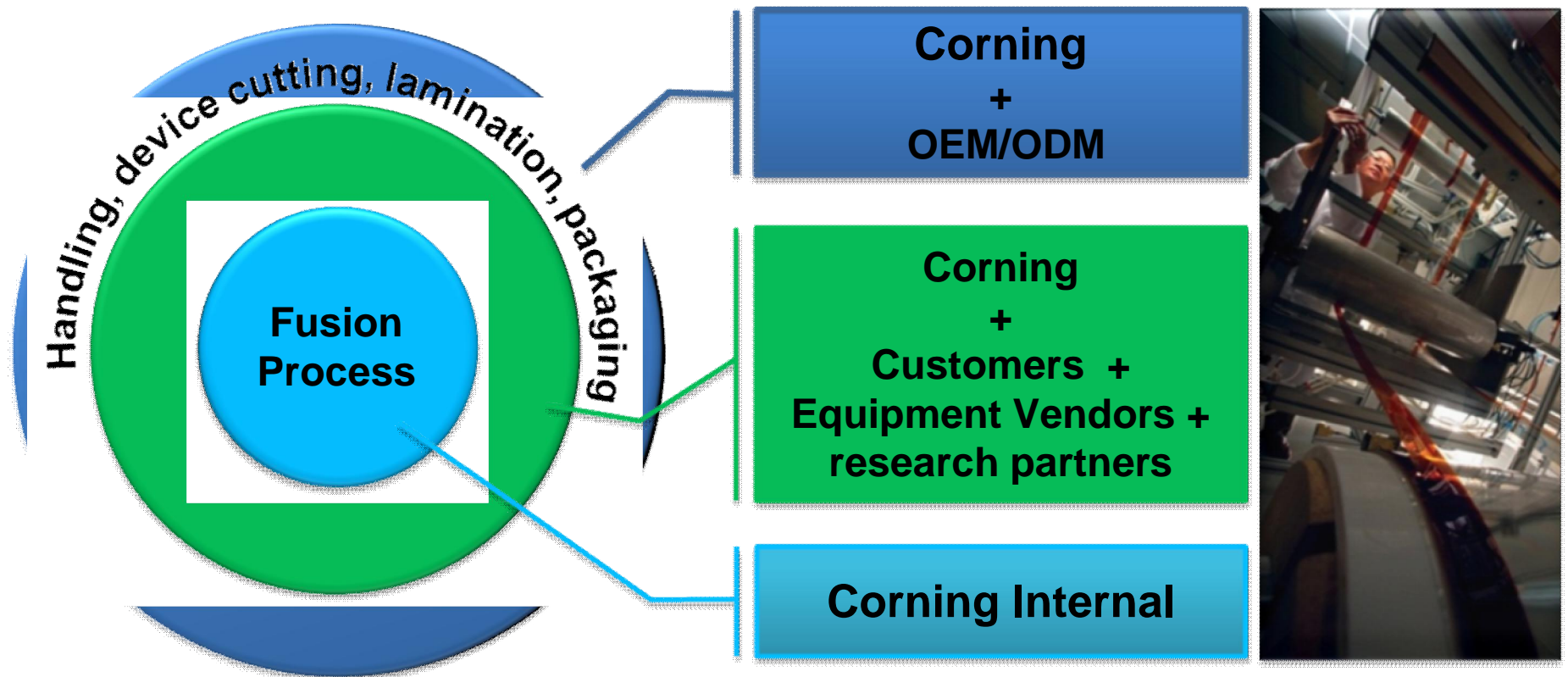
- 5x thinner than rigid glass color filter
- No additional thinning needed
- Delivers same resolution and brightness
- Compatible with on-cell touch



Flexible glass applications roadmap



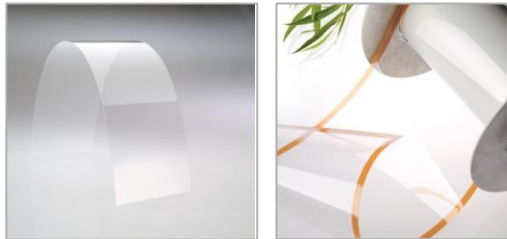
Flexible Glass Ecosystem Development Plan





Flexible glass availability

Now



Q4 2012



2013



ITO – Coated

Sheets	250mm x 300mm	Gen 5 1000mm x1200mm	>Gen 5 1000mm x1200mm	TBD
Rolls	10m long x 300mm wide	~300m long x Up to 1m wide	~300m long x Up to 1m wide	~300m long x 500mm wide
Quantity	Development quantities	Engineering quantities	Pilot production	Engineering quantities

Note: Dimensions reflect maximum available sizes



Corning® Willow™ Glass: Superior attributes delivering superior displays and efficient processes

High-Performance Glass Substrate

- High T processing
- Excellent optical quality
- Unmatched barrier properties
- Compatible with sheet-based or roll-to-roll processing

Superior Displays

- Thin
- Light
- Curved
- Flexible
- Cost-efficient



The last word...

- The future is flexible
- The future is here
- Glass Matters...Glass Works...Corning glass works

Forward-looking and cautionary statements

This presentation contains forward looking statements that involve a variety of business risks and other uncertainties that could cause actual results to differ materially. These risks and uncertainties include the possibility of changes or fluctuations in global economic conditions; currency exchange rates; product demand and industry capacity; competitive products and pricing; availability and costs of critical components and materials; new product development and commercialization; order activity and demand from major customers; capital spending by larger customers in the telecommunications industry and other business segments; the mix of sales between premium and non-premium products; possible disruption in commercial activities due to terrorist activity and armed conflict; ability to obtain financing and capital on commercially reasonable terms; acquisition and divestiture activities; the level of excess or obsolete inventory; the ability to enforce patents; product and components performance issues; and litigation. These and other risk factors are identified in Corning's filings with the Securities and Exchange Commission. Forward looking statements speak only as of the day that they are made, and Corning undertakes no obligation to update them in light of new information or future events.

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